

# **RETIREE MEDICAL INSURANCE PLAN ELECTION FORM**

### Medical plan is underwritten by: Transamerica Premier Life Insurance Company

## You must return your election form to put your coverage in force!

| Retiree Information (Please print)         |          |                          |  |                  |                  |  |
|--|----------|--------------------------|--|------------------|------------------|--|
| Name                                       |          |                          | Date of Birth                            |                  |                  |  |
| Address                                    |          |                          | Social Security Number                   |                  |                  |  |
| City                                       |          |                          | Gender                                   | Phone Number     |                  |  |
| State                                      | Zip Code |                          | Medicare ID#<br>(from Medicare ID card): |                  |                  |  |
| Hospital (Part A) effective date           |          |                          | Medical (Part B) effective date          |                  |                  |  |
| (from Medicare ID card):                   |          |                          | (from Medicare ID card):                 |                  |                  |  |
| Email Address                              |          |                          | Date of Retirement                       |                  |                  |  |
| Spouse Information (if enrolling)          |          |                          |  |                  |                  |  |
| Name                                       |          | Date of Birth            |  |                  |                  |  |
| Gender                                     |          | Social Security Number   |  |                  |                  |  |
| Date of Retirement                         |          |                          | Medicare ID#                             |                  |                  |  |
|  |          | (from Medicare ID card): |  |                  |                  |  |
| Hospital (Part A) effective date           |          |                          | Medical (Part B) effective date          |                  |                  |  |
| (from Medicare ID card):                   |          | (from Medicare ID card): |  |                  |                  |  |
| Please Choose Type of Cov                  | verage   |                          |  |                  |                  |  |
| Effective Date:<br>Check Desired Coverage: |          | <b>Retiree Only</b>      |  | Retiree & Spouse | Surviving Spouse |  |
| Medical Plan                               |          |                          |  |                  |                  |  |

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#### Please Complete the Following Information:

Do you (or your spouse, if enrolling) currently have any Medicare Supplement policies or certificates in force (including Health Maintenance Organization contract or Health care service contract)?

Retiree (if enrolling):  $\Box$  Yes  $\Box$  No Spouse (if enrolling):  $\Box$  Yes  $\Box$ No

- a) If YES\*, with which company?
- b) What kind of policy / certificate? \_

c) Length of time you have had coverage? \_\_\_\_\_ Years \_\_\_\_ Months \_\_\_\_\_

d) Will you be replacing the above listed policy/certificate upon acceptance of this enrollment form?

 $\Box$  Yes  $\Box$  No

\*I understand it is my responsibility, if I desire to do so, to cancel my current coverage, if any, by notifying the Provider or Plan Administrator of such coverage.

#### FRAUD WARNING

California law prohibits an HIV test from being required or used by health insurance companies as a condition of obtaining health insurance coverage.

#### **Fraud Warning:**

AR, CO, KY, LA, ME, NM, OH, OK, TN and WA Residents: Any person who knowingly and with intent to injure, defraud or deceive any insurer files a statement of claim or an application containing any false, incomplete or misleading information is guilty of a crime and may be subject to fines or confinement in prison.

MD Residents: Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. FRD1000A.MD.

DC Residents: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

NJ Residents: Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

PA Residents: Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

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**Columbus McKinnon** 

| <b>Release of Information:</b><br>By joining this medical plan, I acknowledge that my information will be released<br>to Medicare and other plans as is necessary for treatment, payment and health care operations. The<br>information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally<br>provide false information on this form, I will be disenrolled.                                |                                    |  |  |  |
|---|------------------------------------|--|--|--|
| I understand that my signature (or that of the person authorized to act on my behalf under State law where I<br>live) on this application means that I have read and understand the contents of this application. If signed by an<br>authorized individual, this signature certifies that this person is authorized under State law to complete this<br>enrollment and documentation of this authority is available upon request by Medicare. |                                    |  |  |  |
| I understand that my signature (or the signature of the person authorized to act on my behalf under State law where I live) on this form means that I have read and understand the contents of the coverage document.   |                                    |  |  |  |
| Date:   | Retiree Signature:                 |  |  |  |
| Date:   | Spouse/Surviving Spouse Signature: |  |  |  |
| If you are an authorized representative, you must sign above and provide the following information:<br>Name:  |                                    |  |  |  |
| Address:  |                                    |  |  |  |
| Phone Number:   |                                    |  |  |  |
| Relationship to Retiree:  |                                    |  |  |  |
|   |                                    |  |  |  |

Please return signed election form to: AmWINS Group Benefits 50 Whitecap Drive, North Kingstown, RI 02852

For Customer Service, please call: 1-888-883-3757 Monday through Friday, 8:00 AM to 8:00 PM EST